

2016 Page 20  
COUNSEL SLIP

Court File No. CV 18-591908 CL

Date: SEP 26 2018

No. On List 2

Title of Proceeding

DUNDEE OIL AND GAS LIMITED

Counsel for:

Plaintiff(s) [ ]  
Applicant(s) [ ]  
Petitioner(s) [ ]

Phone No. \_\_\_\_\_

Fax No. \_\_\_\_\_

Counsel for:

Monitor, FTI Consulting Canada Inc.

Defendant(s) [ ] Grant Moffatt  
Respondent(s) [ ] Rachel Bengino

Phone No. 416 304 1616

Fax No. 416 304 1313

Andrew Winton for Canadian Overseas (T) 416 644 5342  
Khrystina McMillan Petroleum Limited (F) 416 598 3730

Jeff Van Bakel for Ray MacLeod and (T) 519-858-8220 ext. 24  
Advocates LLP Orex Energy (e) j.vanbakel@advocatesllp.com

Victoria L. Yang for MALEOD ENERGY (519) 672-5666 ext. 73  
MCKENZIE LAKE LAWYERS LP \*ANDREW MALEOD (e) YANG@MCKENZIE  
LAKE.COM

Frank Lanie for Dundee  
Tel: (416) 862-3609  
Fax: (416) 862-7661  
Email: frank.lanie@quintusulc.com

Ian Wallace for Hagens (T) 519-854-8410  
Fax 519-667-3362  
Email i.wallace@harrisonspensa.com

LEN MARSELLO  
ADAM MORTIMER FOR MNRF/ONTARIO  
F: 416 3264181 T: 416 314 3710 /adam.mortimer@ontario.ca

The Lagasco transaction is not ready to close but financing appears to be back in place. However due to the uncertainty generated by recent events, the Monitor has recommended a modest KERP to retaining employees who stand to lose their jobs. Pending closing  
The KERP is approved and Schedule A will remain sealed for 6 wks.

Stay extension is unopposed and meets all statutory criteria. Granted.

APA is to be extended to Oct 12 to enable ~~MNR~~ MNR to complete transaction review and determine if they assent. If further assistance from me is needed, the Commercial List office may book time on Oct 3 or Oct 10 if cleared via Monitor first.

Jim D 